

**Form 605**  
Corporations Act 2001  
Section 671B

**Notice of ceasing to be a substantial holder**

To Company Name/Scheme Cue Energy Resources Limited

ACN/ARSN 066 383 971

**1. Details of substantial holder (1)**

Name The Todd Corporation Limited  
ACN/ARSN (if applicable) New Zealand company number 3491

The holder ceased to be a substantial holder on 18/03/2015  
The previous notice was given to the company on 22/12/2014  
The previous notice was dated 22/12/2014

**2. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
18/03/2015	The Todd Corporation Limited (and each of its subsidiaries as listed in Annexure A (Subsidiaries))	Disposal of ordinary shares pursuant to the on-market cash offer by NZOG Offshore Limited	A\$4,946,918.20	49,469,182 ordinary shares	49,469,182

**3. Changes in association**

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

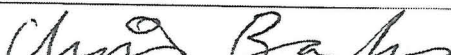
Name and ACN/ARSN (if applicable)	Nature of association
The Todd Corporation Limited and each of the Subsidiaries	The subsidiaries, which are controlled by The Todd Corporation Limited, are set out in Annexure A, some entities of which have become members, or ceased to be members, since the last notice was given.

**4. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
The Todd Corporation Limited, Todd Petroleum Mining Limited and Todd Tasman Oil Limited	Level 15, 95 Customhouse Quay, Wellington, New Zealand

**Signature**

print name Chris Banks capacity Company Secretary  
sign here  date 18/03/2015

# Annexure A

This is Annexure A of 3 pages referred to in Form 605 (Notice of change of interests of substantial holder)

Signature:



Name: Chris Banks, Company Secretary

Date: 18 March 2015

## Subsidiaries of The Todd Corporation Limited

Ara New Zealand Limited	Thursday Plantation Properties Pty Limited
Ara Vineyards Limited	TII Management Limited
Ara Wines Limited	Titanium Park Development Limited
Ara Wines USA Limited	Todd Bros. Limited
Ara Wines USA LLC	Todd Capital Limited
Balla One (Investments) Pty Limited	Todd Carbon Limited
Balla Two (Mining) Pty Limited	Todd Central Limited
CM Platform Limited	Todd Energy Canada Limited
Courtenay Nominees Limited	Todd Energy Limited
Eagle Pharmaceutical Pty Limited	Todd Energy International Pty Limited
Crest Energy Limited	Todd Energy International Limited
Crest Energy Kaipara Limited	Todd Exploration Limited
Crest Energy Kaipara Limited	Todd Family Office Limited
Greenridge (Toowoomba) Pty Limited	Todd Industries Limited
Greenridge Botanicals (Australia) Pty Limited	Todd International Investments Limited
GXL Royalties Limited	Todd Land Holdings Limited
Health Distributors Australia Pty Limited	Todd LC Holdings Limited
Heriot Nominees Limited	Todd LHS Limited
Hydroco Limited	Todd Maari Limited

Integria Healthcare (Australia) Pty Limited	Todd Management Services Limited
Integria Healthcare (Ballina) Pty Limited	Todd Minerals Limited
Integria Healthcare (New Zealand) Limited	Todd Minerals & Coal Pty Limited
Integria Healthcare (US) Inc	Todd Offshore Limited
Integria Healthcare (Warwick) Pty Limited	Todd Oil & Gas Holdings Limited
Integria Healthcare Limited	Todd Petroleum Australia Limited
Kapiti Coast Airport Holdings Limited	Todd Petroleum Mining Company Limited
KCE Generation Limited	Todd Pohokura Limited
KCE Mangahao Limited	Todd Property Albany Development Limited
KCE Retail Limited	Todd Property Flat Bush Limited
King Country Energy Limited	Todd Property Group Limited
Life - Span Australia Pty Limited	Todd Property Napier Hill Limited
Life - Span Health Supplies Limited	Todd Property Pegasus Town Limited
LLD Limited	Todd Property Pegasus Development Limited
Long Bay Communities Limited	Todd Property Pegasus Town Services Limited
Long Bay Farming Limited	Todd Property Stonefields Apartments Limited
Malborough Wine Group Limited	Todd Property Albany Development Limited
Marokopa Drilling Limited	Todd Property USA Limited
Mediherb Pty Limited	Todd Property LLC
Mediherb SA	Paragon Pacific LLC
Natures Remedy Australia Pty Limited	Todd Property Kansas City LLC
Ngunguru Coastal Holdings Limited	Bay Area Revitalization Associates LLC
Ngunguru Coastal Investments Limited	Todd Services Limited
Nova Energy Limited	Todd Shipping Limited
Nutrmedicine Pty Limited	Todd Sisson (NZ) Limited

OK Pharmaceuticals Limited	Todd Sisson General Partnership
Okura Holdings Limited	Todd Sisson Limited Partnership
Phyto Pharmaceuticals Pty Limited	Todd Tasman Oil Limited
Phytomedicine Pty Limited	Todd Technologies Limited
QLD Life-Span Therapeutic Supplies Pty Limited	Todd TH Limited
Red 8 Limited	Todd Ventures Limited
SLM General Partnership	Todd Winegrowers Limited
SLM Limited Partnership	Todd Wireless Limited
Stonefields Communities Limited	TIO (NZ) Limited
Stonefields Development Limited	TSL Methanol Limited
Altera Apartments Limited Partnership	TSL Methanol LLC
Ilico Apartments Limited Partnership	TTI (NZ) Limited
Tall Oaks Holdings Limited	TUV Holdings Limited
Thompson Nutrition Australia Pty Limited	TUV Limited
Thursday Plantation Inc	Viking Holdings Limited
Thursday Plantation Inc (UK)	Viking Investments Limited
Thursday Plantation Laboratories Pty Limited	Viking Mining Company Limited
NEL Farms Limited	Wineco Limited
TC Farms Group Limited	Winegrowers of Ara Limited
TEC (New Zealand) Limited	Todd Mangahewa Farm Limited
Todd Property Huapai Development Limited	Heriot Trustees Limited