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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

25th Floor  
500 Collins Street  
Melbourne Victoria 3000  
Australia

Telephone: (03) 9629 7577  
Facsimile: (03) 9629 7318  
Email: mail@cuenrg.com.au  
Website: www.cuenrg.com.au

### FACSIMILE TRANSMISSION

TO : Company Announcements Office  
10th Floor  
20 Bond Street  
Sydney NSW 2000

DATE : 12 January 2005

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FROM : Andrew Knox

RE : **Notice of Change of Interests of Substantial Holder**

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Attached please find Form 604 Notice of Change of Interests of Substantial Holder for Todd Petroleum Mining Company Limited.

Yours faithfully

A handwritten signature in black ink that reads 'Andrew Knox'.

Andrew M Knox  
Public Officer

**Form 604**

Corporations Act 2001  
Section 671B

**Notice of change of interests of substantial holder**

**1. Company Name/Scheme** CUE ENERGY RESOURCES LIMITED

**ACN/ARSN** 066 383 971

**2. Details of substantial holder(s)**

**Name** Todd Petroleum Mining Company Limited

**ACN/ARSN (if applicable)**

There was a change in the interests of the substantial holder on 22/12/04

The previous notice was given to the company on 03/01/01  
The previous notice was dated 03/01/01

**3. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme (that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
<u>Ordinary Shares</u>	<u>18,150,000</u>	<u>18,150,000</u>	<u>22,117,758</u>	<u>22,117,758</u>
	<u>15,000,000</u>	<u>15,000,000</u>	<u>15,000,000</u>	<u>15,000,000</u>

**4. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
<u>22/12/04</u>	<u>Todd Petroleum Mining Company Limited</u>	<u>Redemption of shares</u>	<u>11,991,939.50</u>	<u>3,967,758</u>	<u>3,967,758</u>

**5. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (9)	Class and number of securities	Person's votes
	<u>is attached</u>				



Fax from : 64 4 4722474

12/01/05

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**STATEMENT OF RELEVANT INTERESTS**  
**FOR TODD PETROLEUM MINING COMPANY LIMITED**

<b>Holder of relevant interest</b>	<b>Registered holder of securities</b>	<b>Person entitled to be registered as holder (3)</b>	<b>Nature of relevant interest (6)</b>	<b>Class and number of securities</b>	<b>Person's votes</b>
Todd Petroleum Mining Company Limited	Todd Petroleum Mining Company Limited	Todd Petroleum Mining Company Limited	Direct	22,117,758 Ordinary Shares	22,117,758
Todd Tasman Oil Limited	Todd Tasman Oil Limited	Todd Tasman Oil Limited	Direct	15,000,000 Ordinary Shares	15,000,000