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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

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10th Floor  
20 Bond Street  
Sydney NSW 2000

DATE : 23 July 2009

PAGES (including this page): 2

FROM : Andrew Knox

RE : **Allotment under Entitlement Offer**

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Attached please find Cue Energy Resources Limited's release with respect to the above mentioned.

Yours faithfully

A handwritten signature in black ink that reads 'Andrew Knox'.

Andrew M Knox  
Public Officer



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## Cue Energy Resources Limited

A.B.N. 45 066 383 971

### **RELEASE**

#### **Allotment under Entitlement Offer**

The Company advises that it has successfully completed the allotment of new ordinary fully paid shares under the Entitlement Offer announced on 11 June 2009.

Cue has allotted today 62,223,683 new ordinary fully paid shares under the Entitlement Offer.

The Entitlement Offer, including accepted shortfall applications, in total raised gross proceeds of approximately \$9.3million. It is not intended to place any of the shortfall not taken up.

The number of Cue ordinary fully paid shares on issue prior to today's allotment was 628,239,007. Following allotment, the number of Cue ordinary fully paid shares on issue is 690,462,690.

Holding Statements are expected to be dispatched on Monday 27<sup>th</sup> July 2009 and normal trading of the new shares is expected to commence on Tuesday 28<sup>th</sup> July 2009.

Any shareholder who sells new shares before receiving confirmation of their holding in the form of a Holding Statement will do so at their own risk.

Any queries regarding the announcement should be directed to the Company on (03) 9670 8668 or email [mail@cuenrg.com.au](mailto:mail@cuenrg.com.au).

A handwritten signature in black ink that reads "Andrew Knox".

Andrew Knox  
Public Officer

23<sup>rd</sup> July 2009